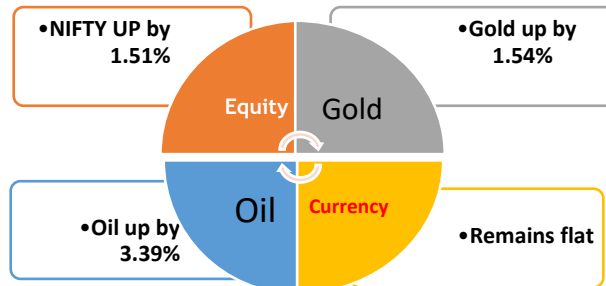


Wrapping Up the Week..... (08.09.2025 -12.09.2025)

Market Movers

Highs & Lows of Key Market Indicators			
Indicators	High	Low	Average
USD/INR	88.44	88.10	88.24
10 Yr G-Sec	6.49	6.46	6.48
US 10Yr T Bill	4.09	4.03	4.05
Crude Brent) \$/BL	67.74	66.16	66.82
Canara Bank	112.07	108.04	109.96

Movement Over Previous Week



News that Made News

Global

- Japan's economy grew 2.2% in April-June, driven by stronger-than-expected consumption.
- Russia's inflation eased for the fifth month to 8.1%, the lowest since April 2024.
- PBOC and Bank Indonesia launched a local currency settlement framework to expand trade and investment in local currencies.

Domestic

- Shishu category Mudra loans dominate demand, with 76% averaging ₹28,699 and accounting for 79% of total sanctioned loans.
- Banks remain cautious in lowering lending rates to MFIs despite policy cuts, citing asset quality concerns and margin pressures.
- CPSE capex fell 3.5% in August to ₹51,500 crore, though cumulative FY26 spending Apr-Aug rose to ₹2.72 lakh crore from ₹2.67 lakh crore last year.

Banking

- PSBs shut 1.5 million inactive Jan Dhan accounts in April to remove duplicates.
- RRBs to adopt NABARD's digital lending platform to rival NBFCs and MFIs.
- SWIFT, RBI push to cut cross-border payment time to under one hour by 2027.

Macro Scenario

PNB will invest ₹21,000 crore in Rajasthan under the Rising Rajasthan initiative, financing eligible projects.

South Indian Bank launched digital loan against mutual funds in partnership with Ark Neo Financial Services.

IDBI Bank filed fresh insolvency case against Zee Entertainment in NCLT over a default of more than Rs 225 crore.

Peer's Signals Sensed

Policy Moves

RBI
NA

GOVT

The government plans a ₹13,000 crore incentive scheme for the construction equipment sector. It aims to boost local manufacturing, reduce import reliance, and strengthen infrastructure growth.

Event /News of the Week:

Post Tariff USA
Inflation
Indicator

Post Tariff U.S. Inflation, accelerated to 2.9% in August 2025, the highest since January, after holding at 2.7% in both June and July.

- ✓ Apparel prices rose 0.5% as did video and audio products.
- ✓ Motors vehicle parts climbed 0.6% while new car prices were up 0.3%
- ✓ Energy increased by 0.7%.
- ✓ Groceries accelerated 0.6%, the biggest month move since August 2022.
- ✓ Furniture and bedding saw a 0.3% hit and are up 4.7% from a year ago while tools and hardware had a 0.8% jump.
- ✓ Coffee prices spiked 3.6% in a month and is up 20.9% from a year ago